RESOURCES ON OPERATIONS RESEARCH (OR) IN HEALTHCARE

- 1. Classification of OR in Healthcare applications
- 2. OR Tools Used in Healthcare Applications
- 3. Surveys and Websites
- 4. Specific OR in Healthcare Applications
- 5. Journals and Conferences
- 6. OR in Health Care programs

1. CLASSIFICATION OF HEALTHCARE APPLICATIONS

- Prevention
 - o <u>Vaccine</u> selection
 - o Social distancing
 - o Wellness
- Diagnosis
 - o <u>Classification problems</u>
- Treatment
 - o Radiation therapy
 - o Minimization of treatment time
- Scheduling and planning healthcare operations
 - o Nurse scheduling
 - o Appointment scheduling
 - o Surgery scheduling
 - o Hospital layout, capacity planning
 - Patient Transportation
 - Forecasting demand

2. WIDELY-USED OR TOOLS TO ADDRESS HEALTHCARE PROBLEMS

Optimization

References:

- i. <u>EK Lee, G Limo. Optimization in Medicine and Biology.</u> Boca FL: Taylor and Francis Auerbach Publications 2008
- ii. "Optimization Problems in Healthcare", presentation by Martin Puterman http://co-at-work.zib.de/berlin2009/downloads/2009-10-07/2009-10-07-1330-MP-Health-Care-OR-1.pdf

- Simulation
- Statistical Methods
- Queuing Models
- Dynamic Programming

3. SURVEYS AND WEBSITES

3.1. General Surveys

- INFORMS Healthcare Website: includes history and references https://www.informs.org/Explore/History-of-O.R.-Excellence/O.R.-Application-Areas/Health-Care
- EK Lee, G Limo. *Optimization in Medicine and Biology*. Boca FL: Taylor and Francis Auerbach Publications 2008
- 'Operations Research in Healthcare: A Review' by S. Priyan https://juniperpublishers.com/jojph/pdf/JOJPH.MS.ID.555561.pdf
- 'Operations Research in Healthcare: A Survey' by A. Rais and A. Viana https://onlinelibrary.wiley.com/doi/abs/10.1111/j.1475-3995.2010.00767.x
- 'Optimization Problems in Healthcare', by Martin Puterman http://co-at-work.zib.de/berlin2009/downloads/2009-10-07/2009-10-07-1330-MP-Health-Care-OR-1.pdf
- 'Mathematical Programming Models for Optimization of Medical Decision Making', by Brian Denton http://btdenton.engin.umich.edu/wp-content/uploads/sites/138/2019/06/Vietnam-2019.pdf

3.2. Scheduling and planning healthcare operations

- 'The state of the art of **nurse rostering**' by E. Burke, P. De Causmaecker, G. Vanden Berghe, H. Van Landeghem (2004). Journal of Scheduling 7: 441-499. http://citeseerx.ist.psu.edu/viewdoc/download?doi=10.1.1.456.2058&rep=rep1&type=pdf
- 'Nurse scheduling' by G. Lim (2012). In R. Hall, editor, Handbook of Health Care System Scheduling, Springer International Series in Operations Research & Management Science, Springer, New York, USA pp. 31-64.

- 'Appointment scheduling in health care: Challenges and opportunities' by D. Gupta and B. Denton. https://btdenton.engin.umich.edu/wp-content/uploads/sites/138/2015/08/Gupta-2008.pdf
- 'Operating room planning and scheduling: A literature review' by B. Cardoen, E. Demeulemeester, J. Belien (2010). European Journal of Operational Research 201(3): 921-932.
- 'A note on challenges and opportunities for Operations Research in **hospital logistics**' by T. Melo, <u>Technical Reports on Logistics of the Saarland Business School</u>.
- 'Four methodologies to improve healthcare **demand forecasting**' by MJ Côté and SL Tucker. https://pubmed.ncbi.nlm.nih.gov/11351811/

4. OR IN HEALTH CARE APPLICATION EXAMPLES

- i. **Radiation Therapy.** An important application of optimization in medicine. The goal is to determine a set of directions and intensities of radiation beamlets such that a sufficiently large dose is delivered to tumor cells and a sufficiently small dose to healthy areas. *References:*
 - EK Lee, G Limo. *Optimization in Medicine and Biology*. Boca FL: Taylor and Francis Auerbach Publications 2008, Chapters 7-10
 - 'Radiotherapy Treatment Design and Linear Programming' by Allen Holder, in <u>Operations Research and Health Care: A Handbook of Methods and Applications</u>, pp 741-774.
 - 'Mathematical Programming Models for Optimization of Medical Decision Making', by Brian Denton (slides 7-11)
 http://btdenton.engin.umich.edu/wp-content/uploads/sites/138/2019/06/Vietnam-2019.pdf
- ii. **Surgery Scheduling** can be solved as an application of a discrete optimization problem, Extensible Bin Packing. The bins are operating rooms, and the items are the operations to be performed on patients.

Reference:

- B.T. Denton, A.J. Miller, H.J. Balasubramanian, and T.R. Huschka. <u>Optimal allocation of surgery blocks to operating rooms under uncertainty</u>. Operations research, 58(4-part-1): 802–816, 2010.
- iii. **Optimization of Kidney Transplants** can be formulated and solved as a Matching problem using integer programming or combinatorial algorithms. *References:*

• 'Mathematical Programming Models for Optimization of Medical Decision Making', by Brian Denton (slides 16-23)

http://btdenton.engin.umich.edu/wp-content/uploads/sites/138/2019/06/Vietnam-2019.pdf

- EK Lee, G Limo. *Optimization in Medicine and Biology*. Boca FL: Taylor and Francis Auerbach Publications 2008, Chapter 6: Optimization over Graphs for Kidney Paired Donation.
- iv. **Classification and Disease Prediction** via Mathematical Programming. Linear programming is used for solving the problem.

Reference:

EK Lee, G Limo. *Optimization in Medicine and Biology*. Boca FL: Taylor and Francis Auerbach Publications 2008, Chapter 1.

v. **Minimization of total treatment time.** Integer programming solution is given for a specific application.

Reference:

G. Wake, N. Boland, and L. Jennings. Mixed integer programming approaches to exact minimization of total treatment time in cancer radiotherapy using multileaf collimators. Computers and Operations Research, 36(3) 2009, pages 795-810.

vi. Vaccine selection problem.

Important direction in problems related to the prevention of diseases. The problem has been extensively studied. Integer programming and stochastic dynamic programming have been developed for the following specific applications: vaccine procurement and delivery for childhood immunization; resource allocation problem for HIV prevention; optimization of influenza vaccine selections.

References:

- JT Wu, LM Wein, AS Perelson (2005) Optimization of influenza vaccine selection. Operations Research 53: 456-476.
- SR Earnshaw, K Hicks, A Richter, A Honeycutt (2007) A linear programming model for allocating HIV prevention funds with state agencies: A pilot study. Health Care Management Science 10: 239-252.

vii. Exercise scheduling.

Reference:

V. Melkonian, "An Optimization Model for Exercise Scheduling"

American Journal of Operations Research, Vol. 9(1), 1-14, 2019.

viii. Applications in social distancing.

Reference:

V. Melkonian, "Mathematical Models for a Social Partitioning Problem"

5. JOURNALS AND CONFERENCES

INFORMS Healthcare Conference

https://www.informs.org/Meetings-Conferences/INFORMS-Conference-Calendar/INFORMS-Healthcare-Conference-2021

Healthcare Management Science

https://www.springer.com/journal/10729

Operations Research for Healthcare

https://www.journals.elsevier.com/operations-research-for-health-care

IIE Transactions on Healthcare Systems Engineering

https://www.tandfonline.com/toc/uhse21/current

6. OPERATIONS RESEARCH IN HEALTHCARE PROGRAMS

Georgia Institute of Technology Center for Operations Research in Medicine and Healthcare https://www2.isye.gatech.edu/~evakylee/medicalor/index.htm

North Carolina State University
Health Systems Engineering Certificate Program
https://www.ise.ncsu.edu/current-students/hsecp/